

**COGNITION HOLDINGS LIMITED**  
 Incorporated in the Republic of South Africa  
 (Registration number 1997/010640/06)  
 Share code: CGN ISIN: ZAE000197042  
 (“Cognition” or “the Company”)

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**NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING AND AVAILABILITY OF B-BBEE ANNUAL COMPLIANCE REPORT**

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**1. NO CHANGE STATEMENT**

Shareholders are advised that the integrated annual report for the year ended 30 June 2021 was distributed to shareholders on 29 October 2021 and is also available on the Company’s website, [https://www.cgn.co.za/pages/display/annual\\_results](https://www.cgn.co.za/pages/display/annual_results). The integrated annual report contains no modifications to the reviewed preliminary condensed consolidated results for the year ended 30 June 2021 published on SENS on 1 September 2021.

**2. NOTICE OF ANNUAL GENERAL MEETING**

Notice is hereby given that the annual general meeting of shareholders of Cognition (“**AGM**”), which will be conducted entirely by electronic communication, will be held at 10:00 on Friday, 26 November 2021 to consider and, if deemed fit, to pass with or without modification, the business stated in the notice of the AGM (“**Notice**”), which is contained in the integrated annual report.

The salient information pertaining to the Annual General Meeting is set out below:

Issuer name	Cognition Holdings Limited
Type of instrument	Ordinary shares
ISIN number	ZAE000197042
JSE code	CGN
Meeting type	Annual General Meeting
Meeting venue	Electronic communication
Record date – To determine which shareholders are entitled to receive the Notice	22 October 2021
Publication/Posting Date	29 October 2021
Last day to trade – Last day to trade to determine eligible shareholders that may attend, speak and vote at the AGM	Tuesday, 16 November 2021
Record date – Record date to determine eligible shareholders that may attend, speak and vote at the AGM	Friday, 19 November 2021
Meeting deadline date – (For administrative purposes), forms of proxy for the AGM to be lodged	10:00 on Wednesday, 24 November 2021
AGM date	10:00 on Friday, 26 November 2021
Publication of results of AGM	Friday, 26 November 2021
Website link	<a href="http://www.cognitionholdings.co.za">www.cognitionholdings.co.za</a>

**3. AVAILABILITY OF B-BBEE ANNUAL COMPLIANCE REPORT**

Shareholders are hereby notified that in accordance with the Listings Requirements of JSE Limited, the Company’s compliance report in terms of section 13G(2) of the Broad-Based Black Economic Empowerment Act, 2003 (Act 53 of 2003) read with the Broad-Based Black Economic Empowerment Act, 2013 (Act 46 of 2013), is available on the Company’s website, <http://www.cgn.co.za/pages/display/bbbee>.

Johannesburg  
29 October 2021

**Sponsor**  
Merchantec Capital